

From: The Pensions Regulator <The.PensionsRegulator@tpr.gov.uk>
Sent: 05 February 2019 09:28
To: Florez, Luis
Subject: New standards for professional trustees – Book on to a launch event today



The
Pensions
Regulator

Making workplace pensions work

Professional Trustee Standards Working Group

We're writing to you on behalf of the Professional Trustee Standards Working Group (PTSWG), following their recent extensive consultation that has led to new standards for professional trustees being created.

These will be shared with you in due course. Please make sure you take the time to read and understand them, ensuring you meet them and gain the relevant accreditations accordingly.

The main themes emerging from the consultation were:

- general support for having standards for professional trustees
- a need to distinguish clearly between the new standards for professional trustees versus those that apply to all trustees
- little support for an interim 'comply or explain' system and a preference for a straightforward accreditation system instead, and
- some of the operational standards that are particularly difficult for 'sole trader' trustees to meet should be reconsidered to avoid these trustees leaving the market

We'd also like to take this opportunity to invite you to attend one of a series of evening launch events organised by the PTSWG. The details are as follows:

- 26 February in Leeds (hosted by Aon Consulting)
- 27 February in London (hosted by Mercer)
- 28 February in Glasgow (hosted by Barnett Waddingham)

Full addresses are:

Aon 3 The Embankment Sovereign Street Leeds, England LS1 4BJ View map	Mercer Tower Place East 3 Lower Thames Street London, England EC3R 5BT View map	Barnett Waddingham 163 West George Street Glasgow Scotland G2 2JJ View map
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Please note your agenda for any of the above events will be as follows:

Time	Topic
5:00pm to 5:30pm	Registration
5:30pm to 5:45pm	Introduction from host
5:45pm to 6:45pm	Overview of the Professional Standards and Round Table discussion
6:45pm to 7:15pm	Accreditation Framework from PMI
7:15pm to 8:00pm	Wine and nibbles
8:00pm	Close

Please email Tim Middleton at the PMI indicating the event you would like to attend at:
TMiddleton@pensions-pmi.org.uk

Useful Links

[TPR Website](#)

[Trustee Toolkit](#)

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